### **2015 IOWA INDUSTRY PROFILE**



### **IOWA WORKFORCE DEVELOPMENT**









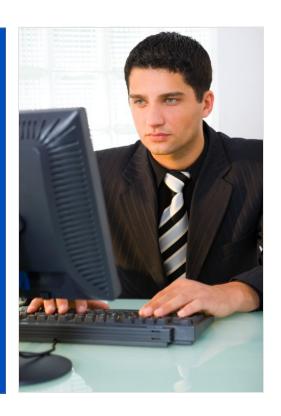


#### **Executive Summary**

In 2014, the **professional, scientific and technical services** sector comprised 3.2 percent of all employment in Iowa. Employment in this sector had an average annual wage of \$60,549 for 2014, which was 42.3 percent higher than the statewide average of \$42,536 for all employment. However, when compared to other states in this region, only South Dakota has a lower average annual wage of \$52,747.

Employment in the **professional, scientific and technical services** sector contracted a bit in 2009 and 2010 due to the recession but has expanded rapidly since then, bounding past its 2008 pre-recession high as early as 2011. Since 2008, the sector added 5,685 jobs, growing by 13.2 percent.

The sector is pretty balanced between the genders, but women hold a small majority of the jobs, accounting for 51.7 percent of employment in the sector.





# PROFESSIONAL, SCIENTIFIC, & TECHNICAL SERVICES IOWA INDUSTRY PROFILE

### What is Professional, Scientific, & Technical Services?

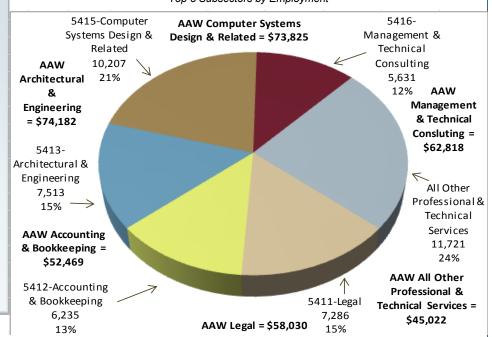
This sector comprises firms that specialize in performing professional, scientific and technical activities for others. These activities require a high degree of expertise and training. The firms in this sector specialize according to expertise and provide services to clients in a variety of industries and, in some cases, to households.

Activities performed include: legal advice, accounting, bookkeeping & payroll services, architectural, engineering & specialized services, computer, consulting, research, advertising, photographic, translation, veterinary and other professional, scientific and technical services.

Source: www.census.gov/naics

#### 2014 Industry Breakout by Employment in Iowa

Professional, Scientific, & Technical Services NAICS Industry Coding Top 5 Subsectors by Employment



Source: Quarterly Census of Employment and Wages (QCEW), Bureau of Labor Statistics

#### 2006-2014 Employment in Professional, Scientific, and Technical Services in Iowa



Source: Quarterly Census of Employment and Wages (QCEW), Bureau of Labor Statistics

## PROFESSIONAL, SCIENTIFIC, & TECHNICAL SERVICES IOWA INDUSTRY PROFILE



#### Examples of Major Professional, Scientific, & Technical Services Employers

Name of Company	Sub-Sector/Industry
ACT, Inc.	Management and Technical Consulting
ADP	Accounting & Payroll Services
IBM Data Center	Computer System Design
ISU Veterinary Medicine	Veterinary Services
ITA Group Inc	Management, Scientific, & Technical Consulting
Lifeline Services	Other Professional, Scientific, & Technical Services
LNS Metro Group	Management, Scientific, & Technical Consulting
Staples Promotional Products	Advertising & Public Relations
Telligen Health Management Sys.	Management, Scientific, & Technical Consulting
UPS Customer Center	Advertising & Public Relations

#### **Employers**

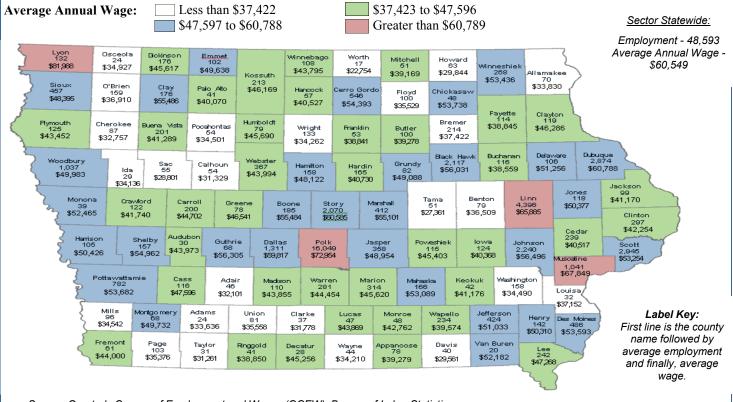
In 2014, the **professional, scientific and technical services** sector had 8,834 locations in lowa, employing 48,593 people. This sector is dominated by small establishments, averaging just 5.5 employees per location.

The largest single sub-sector, computer design services, accounted for 21.0 percent of total employment and architectural & engineering is the second largest subsector, with 15.5 percent of sector employment.

This industry tends to be well paid, but wages vary significantly by the type of professional service.

Source: Infogroup USA

#### 2014 Covered Employment in Professional, Scientific, & Technical Services by County

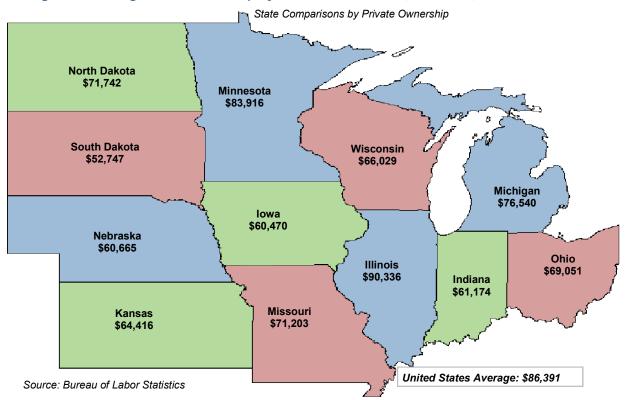


Source: Quarterly Census of Employment and Wages (QCEW), Bureau of Labor Statistics



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## Industry Distribution by Age and Gender 2013 Average Annual

#### **Contact Information**

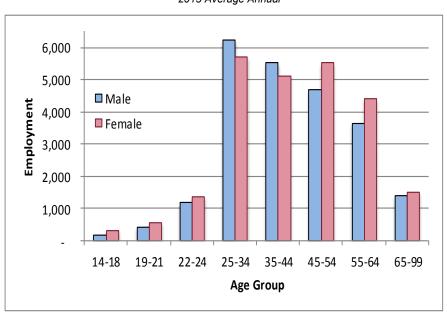
#### Iowa Workforce Development, Employment Statistics Bureau

1000 E Grand Ave Des Moines, IA 50319 800-532-1249 Fax: 515-281-8195 Iwd.lmi@iwd.iowa.gov www.iowaworkforce.org

Equal opportunity employer/program. Auxiliary aids and services are available upon request to individuals with disabilities.

> TTY 515-281-4748 1-800-831-1399





Source: Local Employment Dynamics, Iowa Workforce Development and U.S. Census Bureau http://lehd.did.census.gov